

EOIS Case Management System

Type of Plan Items Desk Aid: Literacy and Basic Skills (LBS)

Basic Plan Item: Plan items can be configured with, an outcome, start and end dates. **Expected Start Date**, **Expected End Date**, and **Expected Outcome** are found on each plan item and are mandatory. The **Name** of the plan item is located at the top right corner of the page. Depending on the sub-goal, the **Additional Information** panel requires a user to complete fields such as **Delivery Method** and **Milestone**.

Add Plan Item:

* required field

Details

Sub-Goal	Find and Use Information	Name	Interpret Documents
Primary Client	miss blue		
Expected Start Date *	06/12/2018	Expected End Date *	06/12/2018
Expected Outcome *		Estimated Cost	

Additional Information

Service Delivery Site *		Delivery Method *	
Blended Learning	<input type="checkbox"/>		
Milestone			

Comments

Custom Basic Plan Item: The **Name** field is a free text field that allows the user to enter a name of a plan item if they cannot locate an activity on the Add Plan Item page.

Add Plan Item:

* required field

Details

Sub-Goal	Learning Activities	Name *	Custom Basic Plan Item
Primary Client	miss blue		
Expected Start Date *	06/12/2018	Expected End Date *	06/12/2018
Expected Outcome *		Estimated Cost	

Additional Information

Service Delivery Site *		Delivery Method *	
Blended Learning	<input type="checkbox"/>		
Milestone			

Comments

[Save & Exit](#) [Save & New](#) [Cancel](#)

Training Supports Plan Item: An **Estimated Cost** is required for this plan item and is the total cost of the support.

Add Plan Item:

* required field

Details

Sub-Goal	Training Supports	Name	Transportation
Primary Client	miss blue		
Expected Start Date *	06/12/2018	Expected End Date *	06/12/2018
Expected Outcome *		Estimated Cost	

Additional Information

Service Delivery Site *		Delivery Method	
Blended Learning	<input type="checkbox"/>		
Milestone			

Comments

[Save & Exit](#) [Cancel](#)